

Lilama 10 Joint Stock Company

BALANCE SHEET

Quarter 2/ 2009
As at June 30th, 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		279,000,615,326	267,857,352,421
I. Cash and cash equivalents	110		90,784,660,561	8,621,485,974
1. Cash	111	V.01	25,725,179,195	8,621,485,974
2. Cash equivalents	112		65,059,481,366	
II. Short-term financial investments	120	V.02		
1. Short-term investments	121			
2. Provision for devaluation of short-term security investments	129			
III. Receivables	130		77,757,873,230	67,356,081,784
1. Trade accounts receivables	131		41,150,723,845	48,591,088,798
2. Advances to suppliers	132		37,196,953,321	20,202,881,366
3. Short-term internal receivables	133			
4. Receivable in accordance with contracts in progress	134			
5. Other receivables	135	V.03	686,618,064	537,058,720
6. Provision for short-term bad receivables	139		(1,276,422,000)	(1,974,947,100)
IV. Inventories	140		104,845,969,516	188,306,654,737
1. Inventories	141	V.04	104,845,969,516	188,306,654,737
2. Provision for devaluation of inventories	149			
V. Other short-term assets	150		5,612,112,019	3,573,129,926
1. Short-term prepaid expenses	151		650,013,693	654,786,408
2. VAT deductible	152		1,359,776,568	982,279,595
3. Tax and accounts receivable from State budget	154	V.05		36,390,988
4. Other short-term assets	158		3,602,321,758	1,899,672,935
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		87,535,616,978	87,560,190,549
I. Long-term receivables	210			
1. Long-term receivables from customers	211			
2. Capital receivable from subsidiaries	212			
3. Long-term inter-company receivables	213	V.06		
4. Other long-term receivables	218	V.07		
5. Provision for long-term bad receivable (*)	219			
II. Fixed assets	220		51,706,843,901	51,215,941,258
1. Tangible fixed assets	221	V.08	19,820,936,617	25,083,160,134
- Historical cost	222		101,951,073,567	99,854,473,491
- Accumulated depreciation	223		(82,130,136,950)	(74,771,313,357)
2. Finance leases fixed assets	224	V.09	323,266,063	495,293,431
- Historical cost	225		1,032,165,013	1,032,165,013
- Accumulated depreciation	226		(708,898,950)	(536,871,582)
3. Intangible fixed assets	227	V.10	8,303,441,994	8,470,941,996
- Historical cost	228		9,140,942,000	9,140,942,000
- Accumulated depreciation	229		(837,500,006)	(670,000,004)
4. Construction in progress expenses	230	V.11	23,259,199,227	17,166,545,697

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
III. Property investment	240	V.12		
- Historical cost	241			
- Accumulated depreciation (*)	242			
IV. Long-term financial investments	250		35,280,793,625	35,280,793,625
1. Investment in subsidiaries	251			
2. Investment in joint-venture	252			
3. Other long-term investments	258		35,280,793,625	35,280,793,625
4. Provision for devaluation of long-term finance investment	259			
V. Other long-term assets	260		547,979,452	1,063,455,666
1. Long-term prepaid expenses	261	V.14	547,979,452	1,063,455,666
2. Deferred income tax assets	262	V.21		
3. Others	268			
TOTAL ASSETS (270=100+200)	270		366,536,232,304	355,417,542,970
1	2	3	4	5
CAPITAL SOURCE				
A. LIABILITIES (300= 310+330)	300		246,682,958,798	240,799,470,512
I. Short-term liabilities	310		225,399,060,623	226,882,351,299
1. Short-term borrowing and debts	311	V.15	94,505,132,331	75,910,811,683
2. Trade accounts payable	312		15,514,125,918	21,268,149,319
3. Advances from customers	313		91,244,383,192	103,091,076,249
4. Taxes and liabilities to State budget	314	V.16	13,670,527,780	7,573,495,173
5. Payable to employees	315		2,857,096,065	13,469,535,996
6. Payable expenses	316	V.17		
7. Accounts payables-Affiliate	317			
8. Payable in accordance with contracts in progress	318			
9. Other short-term payables	319	V.18	7,607,795,337	5,569,282,879
10. Provision for short-term liabilities	320			
II. Long-term liabilities	330		21,283,898,175	13,917,119,213
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333			
4. Long-term borrowing and debts	334	V.20	20,711,197,750	13,130,064,088
5. Deferred income tax	335	V.21		
6. Provision for unemployment allowance	336		572,700,425	787,055,125
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400= 410+430)	400		119,853,273,506	114,618,072,458
I. Capital sources and funds	410	V.22	118,691,093,354	113,993,201,853
1. Paid-in capital	411		90,000,000,000	90,000,000,000
2. Capital surplus	412		5,000,000,000	5,000,000,000
3. Other capital of owner	413			
4. Treasury stock	414		(2,023,313,414)	(2,023,313,414)
5. Assets revaluation difference	415			
6. Foreign exchange difference	416			
7. Investment and development fund	417		13,036,477,304	4,162,017,701
8. Financial reserve fund	418		782,785,998	312,639,049
9. Other fund belong to owner's equity	419			
10. Retained profit	420		11,895,143,466	16,541,858,517
11. Capital for construction work	421			

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
II. Budget sources	430		1,162,180,152	624,870,605
1. Bonus and welfare fund	431		1,162,180,152	624,870,605
2. Budgets	432			
3. Budget for fixed asset	433	V.23		
TOTAL RESOURCES (430= 300+400)	440		366,536,232,304	355,417,542,970

OFF BALANCE SHEET ITEMS

ITEMS	Code	EXP	Ending Balance	Beginning Balance
1. Leasehold assets			-	-
2. Materials and goods kept or processed for others			-	-
3. Goods deposited by others			-	-
4. Bad debts already treated			-	-
5. Foreign currencies (USD)			22,914.50	9,398.89
6. Estimates for non-business and project expenditure			-	-

Lilama 10 Joint Stock Company

INCOME STATEMENT

Quarter 2/ 2009

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
1	2	3	6	7
1. Revenue of sales and services	01	VI.25	248,669,771,605	135,951,241,507
2. Deductions	02			
3. Net sales and services (10=01 - 02)	10		248,669,771,605	135,951,241,507
4. Cost of goods sold	11	VI.27	228,172,297,952	120,519,644,056
5. Gross profit (20=10 - 11)	20		20,497,473,653	15,431,597,451
6. Financial incomes	21	VI.26	300,035,406	256,613,306
7. Financial expenses	22	VI.28	3,495,546,374	2,298,363,324
- Include: Interest expense	23		3,332,125,238	2,298,363,324
8. Selling expenses	24			
9. General & administrative expenses	25		6,616,405,413	5,994,942,112
10. Net operating profit (30=20 + (21-22) - (24+25))	30		10,685,557,272	7,394,905,321
11. Other incomes	31		2,634,375,776	463,910,092
12. Other expenses	32			11,000,160
13. Other profit (40=31-32)	40		2,634,375,776	452,909,932
14. Profit before tax (50=30 + 40)	50		13,319,933,048	7,847,815,253
15. Current corporate income tax expenses	51	VI.30	2,098,681,024	
16. Deferred corporate income tax expenses	52	VI.30		
17. Profit after tax (60=50 - 51 - 52)	60		11,221,252,024	7,847,815,253
18. EPS (*)	70		1,261	882

CASH FLOW STATEMENT

Quarter 2/ 2009 (Direct method)

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Cash received from sale or services and other revenue	01		267,226,450,488	168,040,257,217
2. Cash paid for supplier	02		(114,078,270,352)	(96,373,788,610)
3. Cash paid for employee	03		(53,954,902,853)	(37,432,760,204)
4. Cash paid for interest	04		(2,677,832,238)	(1,187,537,324)
5. Cash paid for corporate income tax	05			
6. Other receivables	06		1,227,393,416	1,607,741,482
7. Other payables	07		(20,184,616,242)	(8,969,149,027)
Net cash provided by (used in) operating activities	20		77,558,222,219	25,684,763,534
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(18,887,041,888)	(14,700,516,030)
2. Cash received from liquidation or disposal of capital assets and other long-term asset	22		2,634,190,476	495,750,000
3. Cash paid for lending or purchase debt tools of other companies	23			(32,000,000,000)
4. Withdrawal of lending or resale debt tools of other companies	24			22,000,000,000
5. Cash paid for joining capital in other companies	25			(18,850,000,000)
6. Withdrawal of capital in other companies	26			
7. Cash received from interest, dividend and distributed profit	27		300,035,406	256,613,306
Net cash used in investing activities	30		(15,952,816,006)	(42,798,152,724)
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31			
2. Cash paid to owners equity, repurchase issued stock	32			(2,023,313,414)
3. Cash received from long-term and short-term borrowings	33		143,514,632,901	80,965,991,951
4. Cash paid to principal debt	34		(117,270,719,575)	(67,231,991,503)
5. Cash paid to financial lease debt	35		(68,459,016)	(271,640,570)
6. Dividend, profit paid for owners	36		(5,454,264,800)	(6,177,500,000)
Net cash (used in) provided by financing activities	40		20,721,189,510	5,261,546,464
Net cash during the period (20+30+40)	50		82,326,595,723	(11,851,842,726)
Cash and cash equivalents at beginning of year	60		8,621,485,974	25,429,655,178
Influence of foreign exchange fluctuation	61		(163,421,136)	
Cash and cash equivalents at end of year (50+60+61)	70		90,784,660,561	13,577,812,452